

Regular Listco CPD Training

Course ref: PDP/2410/01

Overview of family office and Hong Kong tax update

Date

28 Oct 2024, Mon

LanguageCantonese
(Handout in English)**Venue**PwC Conference Centre
(21/F., Edinburgh Tower,
The Landmark, Central,
Hong Kong)**Rundown**6:45pm Registration
7:00pm Seminar begins
9:00pm Ends**Fee**HK\$350 Normal Fee
HK\$250 Member Fee**CPD Hours**2 hours
(please refer to Note 5)**Overview:**

In Hong Kong, nearly 70% of listed companies are family businesses, and the top 15 families contribute over 80 per cent of GDP (source: [HKUST Empower the future](#)). As a professional organization dedicated to managing family wealth and family matters, family office is an important platform for founders, shareholders and CFOs of the listed companies.

Tax Concessions for Family-owned Investment Holding Vehicles Bill 2022 passed by the Legislative Council in May 2023, under which family-owned investment holding vehicles managed by single family offices in Hong Kong fulfilling the minimum asset threshold of HK\$240 million and substantial activities requirement can enjoy profits tax exemption for qualifying transactions.

On the other hand, Hong Kong tax legislation has been undergoing vigorous refinements in recent years. Over the past year, Hong Kong has enhanced the aircraft leasing tax concessionary regime, and introduced new regimes for patent box as well as spectrum utilisation fees. Furthermore, it is anticipated that the legislative amendments on the implementation of GloBE rules and a minimum top-up tax in Hong Kong will be introduced to the Legislative Council in the second half of 2024. These amendments are brought about by Pillar Two, an initiative driven by the OECD to ensure multinational groups with consolidated revenue over €750m are subject to a minimum effective tax rate of 15% on income arising in low-tax jurisdictions.

In this training section, our speakers will provide an update on the above developments and how corporates in Hong Kong will be impacted, as well as the comparison of family offices in Hong Kong and Singapore. Case experience in supporting corporates / families will also be shared.

Who Should Attend?

This seminar is suitable for **Directors, CFOs, Financial Controllers and Company Secretaries.**

Our key features

- Specialised on Listco practices
- Connections to renowned speakers
- Verifiable CPD hours
- Professional community networking

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(please refer to Note 5)**Speaker(s):****Professionals from PwC Hong Kong****Ms Joy Chen, Partner, Private Clients and Family Office Services, PwC**

With over 20 years of cross-border professional experiences advising private clients, entrepreneurs and their family enterprise, family trust and family office, and providing related training and business development in Hong Kong, China Mainland and Australia, she well understands the culture of China and Western countries, is experienced in providing tailored solutions to clients with complex backgrounds, including multi-generation families and cross-border family enterprises, supporting clients structure their affairs to accumulate, preserve and pass on their wealth and legacy to the next generation in an effective manner.

Joy is a frequent speaker at sector conferences and business schools in China and Australia, also published articles in professional journals. She has been selected as one of top 10 influential people in China Family Office sector in 2023 by Family Office Think Tank and China Family Office Magazine.

Ms Ingrid Lau, Partner, Tax and Business Advisory, PwC

With extensive experience in providing professional services to both private and listed clients, Ingrid has been actively involved in handling tax investigation cases, dispute settlement with the Hong Kong tax authority, as well as assisting with IPO processes. She has advised major regional assignments including corporate restructuring and cross-border transactions in APAC and Pillar Two advisory work, and has overseen international M&A projects including due diligence and inbound / outbound investments planning and execution. Her focus areas include real estates, food and consumer products, logistics, and media & telecom sectors.

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Part A - Company Details

Company	<input type="text"/>	Stock Code	<input type="text"/>
Contact person	<input type="text"/>	Contact Tel	<input type="text"/>
E-mail	<input type="text"/>		

Part B - Personal Particulars of Attendant

Title	<input type="text" value="Dr. / Mr. / Mrs. / Ms."/>	Position	<input type="text"/>
Name	<input type="text"/>	(Please provide full name for CPD Certificate issuance)	
E-mail	<input type="text"/>	Contact Tel	<input type="text"/>

Member^ Yes No

^For details of our membership scheme, please refer to our website at www.ListcoPRO.com or contact our staff at (852) 3628 5722.

Part C - Session Enroll

28 Oct 2024 (Monday) (19:00 – 21:00) *(Enrollment deadline is on 21 Oct 2024)*

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To enroll, please select one of the followings:

- Normal Fee (HK\$350)
- Member Fee (HK\$250)
- Regular / Premium Member (Complimentary)

Part D - Enrollment Procedure

Please simply:

1. Fill in this form and fax to (852) 2528 9018 or e-mail to info@listcopro.com; AND
2. Send your cheque* together with a copy of the enrollment form within TWO days from your enrollment to:

ListcoPRO (CPD Training Enrollment)
Suite 1204, 12/F., Berkshire House, Taikoo Place, 25 Westlands Road, Quarry Bay, Hong Kong

- *Note :
- Your enrollment will only be confirmed upon the receipt of your cheque.
 - All cheques should be made crossed payable to "**ListcoPRO Services Limited**".
 - Please also mark your name and contact number at the back of your cheque.
 - Post-dated cheque will not be accepted.

Important Notes

1. Reservation is on a first-come-first-served basis
2. ListcoPRO Services Limited reserves the right to cancel or make any changes to the event. No refund will be made unless the event is cancelled or over-enrolled
3. NO REFUND / CANCELLATION will be entertained after application is processed. If you are unable to attend the enrolled program, you may nominate a substitute to take your place, provided that written notification has submitted at least two working days prior to the event.
4. Tropical Cyclone and Heavy Persistent Rainstorm Arrangements , please refer to our website at www.listcopro.com
5. Participants may claim CPD points/hours with professional associations, subject to the verification process of the respective professional association. For details, please contact the relevant association directly.