

Course ref: PDP/2406/01

## Listing Rules Implication on Share Issuance and Latest Practice

### Course Outline:

In this session, the Speaker will provide a summary of recent updates on the listing rules and practice relating to various types of share issuance including: -

- Major issues and points that need to pay attention in issuing new shares and securities
- Common practice in rights issue and placing
- Issue of securities under corporate restructuring and its implications
- New regime of share option scheme and share award scheme - Administration and compliance of rules related to New Share options scheme

**Speaker(s):**

**Mr. William Chan, Partner, Michael Li & Co.**

Mr. Chan is a partner of Michael Li & Co. He completed a double degree program (Bachelor of Social Science (Government and Laws) and Bachelor of Laws) at the University of Hong Kong in 2003 and was admitted to practice as a solicitor in Hong Kong in 2011. His practice primarily focuses on corporate finance, corporate restructuring, international trade, mergers and acquisitions and other commercial law matters.

Michael Li & Co. focuses on corporate finance and commercial litigation. Its practices include but not limited to initial public offering, mergers and acquisitions, secondary fund raising, takeovers and mergers, Listing Rules and Takeover Codes compliances, financing, corporate and debt restructuring, resumption of trading, etc. The firm has served hundreds of listed companies, PE funds and private clients in the past 20 years.

## Who Should Attend?

This seminar is suitable for **Directors, CFOs, Financial Controllers and Company Secretaries.**

## Our key features

**Date**

5 Jun 2024

## Language

Cantonese  
(Handout in English)

## Venue

HKMA Training Center in  
Wan Chai

## Rundown

6:45pm Registration  
7:00pm Seminar begins  
9:00pm Ends

**Fee**

HK\$350 Normal Fee  
HK\$250 Member Fee

## CPD Hours

2 hours  
(please refer to Note 5)

## Our key features

## Part A - Company Details

Company	<input type="text"/>	Stock Code	<input type="text"/>
Contact person	<input type="text"/>	Contact Tel	<input type="text"/>
E-mail	<input type="text"/>		

## Part B - Personal Particulars of Attendant

Title	<input type="text" value="Dr. / Mr. / Mrs. / Ms."/>	Position	<input type="text"/>
Name	<input type="text" value=""/> (Please provide full name for CPD Certificate issuance)		
E-mail	<input type="text"/>	Contact Tel	<input type="text"/>

Member^ ☐ Yes ☐ No

^For details of our membership scheme, please refer to our website at [www.ListcoPRO.com](http://www.ListcoPRO.com) or contact our staff at (852) 3628 5722.

## Part C - Session Enroll

5 June 2024 (Wednesday) (19:00 – 21:00)

(Enrollment deadline is on 29 May 2024)

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To enroll, please select one of the followings:

- ☐ Normal Fee (HK\$350)
- ☐ Member Fee (HK\$250)
- ☐ Regular / Premium Member (Complimentary)

## Part D - Enrollment Procedure

Please simply:

1. Fill in this form and fax to (852) 2528 9018 or e-mail to [info@listcopro.com](mailto:info@listcopro.com); AND
2. Send your cheque\* together with a copy of the enrollment form within TWO days from your enrollment to:

ListcoPRO (CPD Training Enrollment)

Suite 1204, 12/F., Berkshire House, Taikoo Place, 25 Westlands Road, Quarry Bay, Hong Kong

\*Note :

- Your enrollment will only be confirmed upon the receipt of your cheque.
- All cheques should be made crossed payable to "ListcoPRO Services Limited".
- Please also mark your name and contact number at the back of your cheque.
- Post-dated cheque will not be accepted.

• Important Notes •

1. Reservation is on a first-come-first-served basis
2. ListcoPRO Services Limited reserves the right to cancel or make any changes to the event. No refund will be made unless the event is cancelled or over-enrolled
3. NO REFUND / CANCELLATION will be entertained after application is processed. If you are unable to attend the enrolled program, you may nominate a substitute to take your place, provided that written notification has submitted at least two working days prior to the event.
4. Tropical Cyclone and Heavy Persistent Rainstorm Arrangements , please refer to our website at [www.listcopro.com](http://www.listcopro.com)
5. Participants may claim CPD points/hours with professional associations, subject to the verification process of the respective professional association. For details, please contact the relevant association directly.